

Notice to Shareholders of: Amundi Fund Solutions

21 May 2025

By registered post

Dear Shareholder,

**NOTICE OF ADJOURNEMENT OF AN EXTRAORDINARY GENERAL MEETING
OF THE SHAREHOLDERS OF THE COMPANY AND 2nd CONVENING
OF THE EXTRAORDINARY GENERAL MEETING ON 21 MAY 2025**

We hereby inform you that the extraordinary general meeting of 28 March 2025 (the “**First EGM**”) for which you have been convened on 3 March 2025 has not been held as the quorum was not met.

The board of directors (the “**Board**”) of the Amundi Fund Solutions (the “**Company**”) has therefore decided to convene you to a second extraordinary general meeting of the shareholders of the Company (the “**Second EGM**”) to be held at 2, Place de l’Hôtel de Ville, L-9087 Ettelbruck, Grand Duchy of Luxembourg, in front of a Luxembourg notary, on 21 May 2025 at 2:00 p.m. (Luxembourg time) in order to vote on the exact same agenda than the First EGM and being the following one:

AGENDA

1. *Update of the item 2.4 of the Article 2. – “Registered Office” by inserting an additional event allowing to temporarily transfer the register office of the Company.*
2. *Update of the item 5.5 of the Article 5. – “Share Capital – Classes of Shares” in order to allow the Company to change (and not only prorogate) the duration of any Company’s sub-funds or class of shares.*
3. *Removal from the item 6.2 of the Article 6. – “Form of Shares” of the possibility for a Company’s shareholder to be registered in the Company’s register of shares without providing any address.*
4. *Update to the item 7.1 of the Article 7. – “Issue of Shares” by adding circumstances in which Company’s shares may not be issued.*
5. *Update of the item 11.2 of the Article 11. – “Calculation of the Net Asset Value per Share” of the articles of incorporation of the Company for clarification and transparency purposes.*
6. *Update of the item 12.2 of the Article 12. – “Frequency and Temporary Suspension of Calculation of Net Asset Value per Share, of Issue, Redemption and Conversion of Shares” in order to (i) specify that the Company’s decision to suspend the determination of the Net*

Asset Value per Share of any particular Sub-Fund and the issue and redemption of its Shares to and from its Shareholders as well as the conversion from and to Shares of each Sub-Fund is temporary, (ii) insert additional circumstances in which the abovementioned suspension can be decided by the Company, (iii) disclose that termination of the suspension of the calculation of the net asset value per share shall be also published, if appropriate, by the Company and may be notified to the Company's shareholders and (iv) lay down the terms and conditions on which the suspended subscription, redemption and conversion applications will be treated further to the termination of the suspension of the calculation of the net asset value per share.

- 7. Update of the article 19. "Conflict of Interest" in order to allow the Company's board of directors to submit the decision on a specific item where, by reason of a conflicting interest, the number of the directors required to validly deliberate is not met.*
- 8. Update of the item 22.4 of the Article 22. – "General Meetings of Shareholders of the Company" to add the possibility for the Board to hold the annual general meeting abroad if exceptional circumstances so require.*
- 9. Update of the item 22.7 of the Article 22. – "General Meetings of Shareholders of the Company" for consistency purposes.*
- 10. Update of the item 22.12 of the Article 22. – "General Meetings of Shareholders of the Company" consequently to the insertion of a new item 22.13 allowing a Company's shareholder to waive his/her voting rights and addition of a new item 22.14 providing that in case voting rights of one or several Company's shareholders are suspended or the exercise of their voting rights have been waived, shares held by such Company's shareholders will not be taken into account for the determination of the conditions of quorum in case such Company's shareholders attend any general meeting of the Company.*
- 11. Insertion of a new Article 24. – "Adjournment of General Meetings of Shareholders" to lay down terms and conditions allowing the Company to adjourn any general meeting of the Company.*
- 12. Insertion of a new Article 25. – "Right to ask Questions" to lay down terms and conditions on which Company's shareholders may submit questions to the Company.*
- 13. Update of the Article 24 (to be renumbered 26). – "Closure of Sub-Funds and/or Classes" by inserting additional circumstances in which the Company may compulsory redeem all the shares of the relevant class or classes issued in a Company's sub-fund.*
- 14. Amendment of the Article 25 (to be renumbered 27). – "Mergers" to be renamed "Merger, Division and Reorganisation" to lay down terms and conditions under which division of Sub-Funds and/or reorganisation of Classes can be operated.*
- 15. Removal of the item 28.3 of the Article 28 (to be renumbered 30). – "Depositary" which is no longer aligned with the Luxembourg law of 17 December 2010 relating to undertakings for collective investment, as amended.*
- 16. Insertion of a new item 33.2 in the Article 31 (to be renumbered 33). – "Amendments of Articles of Incorporation" in order to provide that where Company's shareholders have their voting rights suspended or waived, the simply majority vote requirement applies mutatis mutandis in respect to the amendments to the articles of incorporation.*
- 17. Miscellaneous and general renumbering of the articles*

VOTING

The shareholders of the Company are informed that the Second EGM may validly deliberate on the agenda regardless the quorum. Consequently, the Second EGM may validly deliberate on the agenda if at least one shareholder is present or represented at the Meeting. Resolutions shall be adopted at a majority of at least two-thirds (2/3) of the votes validly cast. Abstentions and nil votes shall not be taken into account. Each share is entitled to one vote.

VOTING ARRANGEMENTS

All shareholders are entitled to attend and vote and are entitled to appoint proxies to attend and vote instead of them. A proxyholder does not need to be a Shareholder.

If you cannot attend the Second EGM, please return the relevant form(s) of proxy duly dated and signed and marked prior to 19 May 2025 at noon (Luxembourg time), to the attention of Amundi Luxembourg S.A., Legal department by email to Proxies-Luxembourg@amundi.com or by mail at the registered office of the Company.

Shareholders who already sent a proxy form for the First EGM do not need to send a new proxy form. The previous proxy form remains valid for the Second EGM unless expressly revoked.

SUBSEQUENT PROSPECTUS UPDATE

The Board wishes to inform you that, once validly approved by the Second EGM, the changes of the Articles will be reflected accordingly in the prospectus of the Company.

FUND NAME:

Amundi Fund Solutions

LEGAL FORM:

SICAV

R.C.S. Luxembourg

B191464

REGISTERED OFFICE:

5, Allée Scheffer, L- 2520 Luxembourg

MANAGEMENT COMPANY:

Amundi Luxembourg S.A.

LITERATURE:

The latest prospectus of the Company and Key Information Documents are available at:

www.amundi.lu