

OFFICIAL STATEMENT

Erste Group Bank AG

Issue of

Erste Group Zero Bond due 2013

("Erste Tartós Kötvény 20130920")
DIP Series 1051

(ISIN: AT000B006119)

under the **EUR 30,000,000,000 Debt Issuance Programme**

This is an information about the above mentioned Bond. Tap issue has been closed. Total issued amount is 1,272,900,000 HUF.

2 December 2011

Erste Group Bank AG

Erste Befektetési Zrt.