

ERSTE OPPORTUNITIES MIX

Jointly owned fund pursuant to the InvFG

Semi-Annual Report 2025/26

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General Information about the Investment Firm

The company	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
Registered capital	EUR 3 million
Shareholders	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (23.82%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
Supervisory Board	Rudolf SAGMEISTER (Chairman) Maximilian CLARY UND ALDRINGEN Klaus FELDERER Wolfgang FUSEK (from 25.02.2026) Harald GASSER Gerhard GRABNER Harald Frank GRUBER (until 25.02.2026) Rainer HAUSER Oswald HUBER (Deputy Chairman) Roland JACUBETZ (from 01.04.2026) Michael KOREN Gerhard LAHNER Ertan PISKIN (until 31.03.2026) Peter PROBER Gerald WEBER Appointed by the Works Council: Martin CECH Marianne FÜRST (from 21.04.2026) Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK (until 14.04.2026)
Managing directors	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
Authorised officers	Andreas DÖRFLER (from 01.05.2026) Karl FREUDENSCHUSS Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER Magdalena UJWARY
State commissioners	Wolfgang EXL Angelika SCHÄTZ
Auditor	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
Depository bank	Erste Group Bank AG

Dear Unit-holders,

We are pleased to present you the following semi-annual report for the ERSTE OPPORTUNITIES MIX jointly owned fund pursuant to the InvFG for the period from 1 December 2025 to 31 May 2026.

Asset Allocation

	As of 31.05.2026 EUR millions	%
Equities		
AUD	5.6	1.43
GBP	5.7	1.46
DKK	5.4	1.37
EUR	39.1	9.95
JPY	33.7	8.58
CAD	17.6	4.49
SEK	11.1	2.84
CHF	5.8	1.46
USD	113.8	28.98
Bonds		
BRL	0.9	0.24
GBP	1.4	0.35
EUR	82.6	21.03
INR	0.2	0.04
NOK	8.4	2.14
PLN	1.6	0.41
ZAR	1.0	0.24
CZK	0.4	0.11
TRY	0.7	0.19
HUF	1.3	0.33
USD	13.6	3.47
Index certificates		
EUR	5.1	1.29
Investment certificates		
EUR	17.5	4.47
Securities	372.5	94.86
Forward exchange agreements	-0.3	-0.07
Financial futures	-0.2	-0.04
Bank balances	18.7	4.75
Dividend entitlements	0.4	0.10
Interest entitlements	1.6	0.40
Other deferred items	-0.0	-0.00
Fund assets	392.7	100.00

Statement of Assets and Liabilities as of 31 May 2026

(including changes in securities assets from 1 December 2025 to 31 May 2026)

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Publicly traded securities								
Equities denominated in EUR								
Issue country Germany								
INFINEON TECH.AG NA N.P.	DE0006231004		122,000	47,000	75,000	80.110	6,008,250.00	1.53
Total issue country Germany							6,008,250.00	1.53
Issue country Austria								
ERSTE GROUP BNK BEARER N.P.	AT0000652011		10,000	3,200	56,000	100.900	5,650,400.00	1.44
Total issue country Austria							5,650,400.00	1.44
Total equities denominated in EUR							11,658,650.00	2.97
Equities denominated in CAD								
Issue country Canada								
MDA SPACE LTD.	CA55293N1096		102,000	203,500	150,000	67.130	6,256,679.51	1.59
Total issue country Canada							6,256,679.51	1.59
Total equities denominated in CAD translated at a rate of 1.60940							6,256,679.51	1.59
Equities denominated in USD								
Issue country USA								
NEXTPower INC. A -.0001	US65290E1010		5,000	10,000	52,700	137.170	6,206,361.02	1.58
Total issue country USA							6,206,361.02	1.58
Total equities denominated in USD translated at a rate of 1.16475							6,206,361.02	1.58
Bonds denominated in EUR								
Issue country Germany								
GOVT.BOND.V.21/36	DE0001102549	0.000	0	0	2,500	74.480	1,862,000.00	0.47
GOVT.BOND.V.24/34	DE000BU2Z031	2.600	0	0	2,000	98.035	1,960,698.00	0.50
Total issue country Germany							3,822,698.00	0.97
Issue country Finland								
NORDEA BK 16/26 MTN	XS1477568106	0.611	0	0	2,000	99.525	1,990,500.00	0.51
Total issue country Finland							1,990,500.00	0.51

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country France								
SNCF 12/32 MTN FLR	XS0744575092	3.935	0	0	3,000	101.446	3,043,380.00	0.77
Total issue country France							3,043,380.00	0.77
Issue country Great Britain								
BARCLAYS BK 22/27 FLR MTN	XS2422258561	2.163	0	0	2,000	99.732	1,994,637.56	0.51
Total issue country Great Britain							1,994,637.56	0.51
Issue country Iceland								
LANDSBANKINN 24/29 MTN	XS2913946989	3.750	0	0	900	100.877	907,894.25	0.23
Total issue country Iceland							907,894.25	0.23
Issue country Italy								
INTESA SANP. 21/31 MTN	XS2304664597	1.350	0	0	300	91.072	273,214.50	0.07
Total issue country Italy							273,214.50	0.07
Issue country Luxembourg								
GRANTY PPTYS 19/34 MTN	XS2035328223	3.203	0	0	2,700	95.160	2,569,311.41	0.65
Total issue country Luxembourg							2,569,311.41	0.65
Issue country Netherlands								
NOVO NO.F.NL 25/30 MTN	XS3002553298	2.875	0	0	500	99.024	495,121.31	0.13
STELLANTIS 24/30 MTN	XS2787827190	3.500	0	0	500	98.699	493,492.69	0.13
Total issue country Netherlands							988,614.00	0.25
Issue country Austria								
BTV 4 LAE.BK 22/27 FLRMTN	AT0000A304U6	3.046	0	0	2,000	99.560	1,991,195.10	0.51
ERSTE GR.BK. 25/31 FLRMTN	AT0000A3KDR1	3.250	0	0	2,000	99.818	1,996,360.08	0.51
ERSTE GR.BK. 26/36 FLRMTN	AT0000A3RNZ8	3.750	900	0	900	98.845	889,605.00	0.23
AUSTRIA 23/53 MTN	AT0000A33SK7	3.150	0	0	1,500	89.869	1,348,029.00	0.34
Total issue country Austria							6,225,189.18	1.59
Issue country Sweden								
SEB 26/33 MTN	XS3289620042	3.375	1,000	0	1,000	98.644	986,438.37	0.25
Total issue country Sweden							986,438.37	0.25
Issue country Spain								
BCO SANTAND. 23/31 MTN	XS2705604234	4.875	0	0	700	106.773	747,410.98	0.19
CAIXABANK 25/36 FLR MTN	XS2988651498	3.750	0	0	500	99.162	495,809.04	0.13
CELLNEX FIN. 26/31 MTN	XS3267907965	3.000	1,500	0	1,500	97.925	1,468,879.14	0.37
Total issue country Spain							2,712,099.16	0.69

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Czechia								
CESKA SPORIT 25/32FLR MTN	XS3174780893	3.743	0	0	1,000	99.401	994,008.11	0.25
Total issue country Czechia							994,008.11	0.25
Issue country USA								
JPMORG.CHASE 22/30 FLR	XS2461234622	1.963	0	0	700	96.727	677,092.42	0.17
Total issue country USA							677,092.42	0.17
Total bonds denominated in EUR							27,185,076.96	6.92
Bonds denominated in NOK								
Issue country Finland								
NORDEA BANK 21/26 MTN	N00011161614	2.350	0	0	70,000	98.732	6,401,044.73	1.63
Total issue country Finland							6,401,044.73	1.63
Issue country Norway								
SPAREBK 1 NO 21/28	N00010966237	2.200	0	0	23,000	94.872	2,020,974.25	0.51
Total issue country Norway							2,020,974.25	0.51
Total bonds denominated in NOK translated at a rate of 10.79705							8,422,018.98	2.14
Bonds denominated in HUF								
Issue country Hungary								
HUNGARY 20/29	HU0000404603	2.000	500,000	0	500,000	90.906	1,283,805.25	0.33
Total issue country Hungary							1,283,805.25	0.33
Total bonds denominated in HUF translated at a rate of 354.05000							1,283,805.25	0.33
Bonds denominated in USD								
Issue country Dominican Republic								
DOMINIC.REP 20/32 144A	US25714PEF18	4.875	0	0	500	94.875	407,276.24	0.10
Total issue country Dominican Republic							407,276.24	0.10
Issue country Peru								
C.MIN.BUENA. 25/32 REGS	USP6680PAB78	6.800	0	0	700	103.175	620,068.68	0.16
Total issue country Peru							620,068.68	0.16
Issue country USA								
TOYOTA M.CRD 20/28 MTN	US89236THJ79	1.000	0	0	2,000	91.641	1,573,573.73	0.40
Total issue country USA							1,573,573.73	0.40
Total bonds denominated in USD translated at a rate of 1.16475							2,600,918.65	0.66

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Index certificates denominated in EUR								
Issue country Germany								
SGE BALANCE TARG.FD Z.UNL	DE000SG2NA54		0	0	250	0.000	0.00	0.00
Total issue country Germany							0.00	0.00
Issue country Ireland								
WITR MU.AS.I. ETP 62	XS2425848053		0	40,000	200,000	25.308	5,061,600.00	1.29
Total issue country Ireland							5,061,600.00	1.29
Total index certificates denominated in EUR							5,061,600.00	1.29
Total publicly traded securities							68,675,110.37	17.49
Investment certificates								
Investment certificates denominated in EUR								
Issue country Germany								
TRESIDES COMMODI.ONE A(A)	DE000A1W1MH5		18,000	0	18,000	200.810	3,614,580.00	0.92
Total issue country Germany							3,614,580.00	0.92
Issue country Ireland								
TWELVE CAT BOND B-JSSEO A	IE00BD2B9B56		0	0	53,000	139.710	7,404,630.00	1.89
WISDOMTR.EN.C.E HGDDLA	IE00BDVPNV63		205,000	0	205,000	16.940	3,472,700.00	0.88
Total issue country Ireland							10,877,330.00	2.77
Issue country Luxembourg								
I-AM GL MAC.CON.IEOA	LU2275280878		0	0	29,000	105.334	3,054,686.00	0.78
SISF-EMER.EUR. Y9EOA	LU2473381015		0	0	1,165	1.535	1,787.59	0.00
Total issue country Luxembourg							3,056,473.59	0.78
Total investment certificates denominated in EUR							17,548,383.59	4.47
Total investment certificates							17,548,383.59	4.47
Securities admitted to organised markets								
Equities denominated in AUD								
Issue country Australia								
QANTAS AIRWAYS	AU000000QAN2		183,000	0	1,000,000	9.150	5,617,115.32	1.43
Total issue country Australia							5,617,115.32	1.43
Total equities denominated in AUD translated at a rate of 1.62895							5,617,115.32	1.43

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Equities denominated in GBP								
Issue country Great Britain								
AIRTEL AFRICA PLC DL -.50	GB00BKDRYJ47		1,440,000	0	1,440,000	3.444	5,718,489.48	1.46
Total issue country Great Britain							5,718,489.48	1.46
Total equities denominated in GBP translated at a rate of 0.86725							5,718,489.48	1.46
Equities denominated in DKK								
Issue country Denmark								
VESTAS WIND SYS. DK -.20	DK0061539921		249,000	21,000	228,000	176.250	5,377,178.60	1.37
Total issue country Denmark							5,377,178.60	1.37
Total equities denominated in DKK translated at a rate of 7.47325							5,377,178.60	1.37
Equities denominated in EUR								
Issue country France								
ENGIE S.A. BEARER EO 1	FR0010208488		230,000	30,000	200,000	26.590	5,318,000.00	1.35
Total issue country France							5,318,000.00	1.35
Issue country Italy								
PRYSMIAN S.P.A. EO 0.10	IT0004176001		0	16,000	36,000	150.300	5,410,800.00	1.38
TERNA R.E.N. SPA EO -.22	IT0003242622		50,000	0	550,000	9.852	5,418,600.00	1.38
Total issue country Italy							10,829,400.00	2.76
Issue country Netherlands								
ASM INTL N.V. EO-.04	NL0000334118		6,400	0	6,400	894.000	5,721,600.00	1.46
Total issue country Netherlands							5,721,600.00	1.46
Issue country Spain								
MELIA HOTELS INTL EO -.20	ES0176252718		595,000	105,000	490,000	11.340	5,556,600.00	1.41
Total issue country Spain							5,556,600.00	1.41
Total equities denominated in EUR							27,425,600.00	6.98
Equities denominated in JPY								
Issue country Japan								
ASICS CORP.	JP3118000003		235,000	10,000	225,000	4,657.000	5,649,952.85	1.44
DAIFUKU CO. LTD	JP3497400006		18,500	38,500	144,000	7,263.000	5,639,422.12	1.44
NITERRA CO. LTD.	JP3738600000		126,000	18,000	108,000	9,920.000	5,776,855.37	1.47

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
RESONA HOLDINGS INC.	JP3500610005		490,000	0	490,000	2,036.000	5,379,351.47	1.37
SKY PERFECT JSAT CORP.	JP3396350005		310,000	70,000	240,000	4,535.000	5,868,736.36	1.49
TOKYO ELECTRON LTD	JP3571400005		21,000	2,000	19,000	52,320.000	5,360,155.68	1.36
Total issue country Japan							33,674,473.85	8.58
Total equities denominated in JPY translated at a rate of 185.45730							33,674,473.85	8.58
Equities denominated in CAD								
Issue country Canada								
ARITZIA INC.SUB.VTG.SH5	CA04045U1021		12,000	27,000	60,000	155.780	5,807,630.17	1.48
BOMBARDIER INC. CL. B	CA0977518616		0	4,000	30,000	298.250	5,559,525.29	1.42
Total issue country Canada							11,367,155.46	2.89
Total equities denominated in CAD translated at a rate of 1.60940							11,367,155.46	2.89
Equities denominated in SEK								
Issue country Sweden								
BOLIDEN AB	SE0020050417		30,000	34,500	108,000	573.000	5,732,123.01	1.46
ERICSSON B (FRIA)	SE0000108656		555,000	65,000	490,000	119.000	5,401,074.47	1.38
Total issue country Sweden							11,133,197.48	2.84
Total equities denominated in SEK translated at a rate of 10.79600							11,133,197.48	2.84
Equities denominated in CHF								
Issue country Switzerland								
ABB LTD. NA SF 0.12	CH0012221716		0	12,700	63,000	83.440	5,750,391.07	1.46
Total issue country Switzerland							5,750,391.07	1.46
Total equities denominated in CHF translated at a rate of 0.91415							5,750,391.07	1.46
Equities denominated in USD								
Issue country Bermuda								
CREDICORP LTD DL 5	BMG2519Y1084		18,800	0	18,800	341.500	5,512,084.14	1.40
Total issue country Bermuda							5,512,084.14	1.40
Issue country France								
CONSTELLUM SE EO-.02	FR0013467479		0	139,000	187,000	34.350	5,514,874.44	1.40
Total issue country France							5,514,874.44	1.40
Issue country Great Britain								
COMPASS GROUP LS-.1105	GB00BD6K4575		210,000	0	210,000	31.920	5,755,054.73	1.47
ROYALTY PHARMA OA DL-0001	GB00BMVP7Y09		7,000	24,000	116,000	54.480	5,425,782.36	1.38
Total issue country Great Britain							11,180,837.09	2.85

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Netherlands								
AERCAP HOLDINGS EO -.01	NL0000687663		46,000	0	46,000	138.980	5,488,800.17	1.40
Total issue country Netherlands							5,488,800.17	1.40
Issue country USA								
ADVANCED MIC.DEV. DL-.01	US0079031078		25,600	12,600	13,000	518.090	5,782,502.68	1.47
ALPHABET INC.CL.A DL-.001	US02079K3059		3,400	3,000	16,500	390.130	5,526,632.32	1.41
CHEESECAKE FACTORY DL-.01	US1630721017		102,600	0	102,600	64.260	5,660,507.41	1.44
CSX CORP. DL 1	US1264081035		140,000	0	140,000	45.810	5,506,245.98	1.40
DELL TECHS INC. C DL-.01	US24703L2025		31,400	9,400	22,000	317.050	5,988,495.39	1.52
EMCOR GRP INC. DL-.01	US29084Q1004		1,400	1,900	7,500	848.450	5,463,296.84	1.39
FIRST SOLAR INC. D -.001	US3364331070		27,500	2,500	25,000	303.380	6,511,697.79	1.66
HEXCEL CORP. DL-.01	US4282911084		72,500	0	72,500	91.080	5,669,285.25	1.44
INTERACTIVE BROKERS DL-01	US45841N1072		8,500	13,000	72,000	83.110	5,137,514.49	1.31
NEXTERA ENERGY INC.DL-.01	US65339F1012		74,000	0	74,000	87.250	5,543,249.62	1.41
STEEL DYNAMIC DL-.0025	US8581191009		29,000	2,000	27,000	260.750	6,044,430.14	1.54
UTD NATURAL FOODS DL-.01	US9111631035		173,000	42,000	131,000	52.460	5,900,201.76	1.50
VARONIS SYSTEMS DL-.001	US9222801022		220,000	0	220,000	31.810	6,008,327.97	1.53
WELLTOWER INC. DL 1	US95040Q1040		4,100	2,000	28,600	210.290	5,163,592.19	1.31
Total issue country USA							79,905,979.83	20.35
Total equities denominated in USD translated at a rate of 1.16475							107,602,575.67	27.40
Bonds denominated in BRL								
Issuer International Finance Corporation								
INTERN.FIN. 25/30 MTN	XS3124532311	11.750	5,600	0	5,600	97.980	933,595.37	0.24
Total issuer International Finance Corporation							933,595.37	0.24
Total bonds denominated in BRL translated at a rate of 5.87715							933,595.37	0.24
Bonds denominated in GBP								
Issue country Great Britain								
GREAT BRIT. 25/35	GB00BT7J0027	4.500	0	0	1,200	98.203	1,358,825.94	0.35
Total issue country Great Britain							1,358,825.94	0.35
Total bonds denominated in GBP translated at a rate of 0.86725							1,358,825.94	0.35
Bonds denominated in EUR								
Issue country Belgium								
ANHEU.-BUSCH 25/38 MTN	BE6364525640	3.875	0	0	500	99.062	495,308.78	0.13
Total issue country Belgium							495,308.78	0.13

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Chile								
CHILE 25/32	XS2975303483	3.750	0	0	500	101.029	505,145.00	0.13
Total issue country Chile							505,145.00	0.13
Issue country Denmark								
DANSKE BK 25/35 FLR MTN	XS3101509167	3.500	0	0	333	99.221	330,406.99	0.08
ORSTED 24/UND FLR MTN	XS2778385240	5.125	0	0	500	101.486	507,431.26	0.13
Total issue country Denmark							837,838.25	0.21
Issue country Germany								
ALLIANZ SE SUB.21/UNL.	DE000A3E5TR0	2.600	1,000	0	1,000	88.630	886,300.00	0.23
GOVT.BOND.V. 14/30 INFL.LKD	DE0001030559	0.500	0	0	500	100.083	659,201.68	0.17
COBA FIX-RESET 24/37 SUB.	DE000CZ45Y55	4.125	0	0	600	100.586	603,515.15	0.15
DT.BANK FIXED 26/41 SUB.	DE000A46Z858	4.450	500	0	500	98.865	494,327.22	0.13
HEIDELB.MAT. MTN 26/35	XS3379436598	4.000	1,000	0	1,000	99.705	997,050.00	0.25
LUFTHANSA AG MTN 26/32	XS3376351055	4.125	1,000	0	1,000	100.850	1,008,500.00	0.26
TUI CRUISES REGS 24/30	XS2941359288	5.000	0	0	500	100.644	503,220.71	0.13
VIER GAS TRA MTN25/33	XS3170345980	3.625	1,000	0	1,000	98.889	988,888.00	0.25
Total issue country Germany							6,141,002.76	1.56
Issue country France								
AIR LIQUIDE 25/35 MTN	FR001400Y969	3.500	1,000	0	1,000	99.593	995,934.01	0.25
AXA 25/55 FLR MTN	XS3043537169	4.375	0	0	500	100.589	502,942.59	0.13
BNP PARIBAS 23/32 FLR MTN	FR001400LZ16	4.750	0	0	500	105.387	526,932.60	0.13
BNP PARIBAS 26/34 FLR MTN	FR0014015L26	3.739	1,000	0	1,000	99.411	994,111.44	0.25
CREDIT AGR. 23/29FLR MTN	FR001400F1U4	4.250	0	0	500	102.211	511,053.82	0.13
FRANCE 19/29	FR0013410552	0.100	0	0	500	98.979	620,969.50	0.16
FRANCE 21/72	FR0014001NN8	0.500	3,000	0	3,000	26.406	792,180.00	0.20
FRANCE 22/32 O.A.T.	FR001400BKZ3	2.000	0	0	2,400	93.024	2,232,585.60	0.57
FRANCE 24/34 O.A.T.	FR001400QMF9	3.000	0	0	1,900	96.700	1,837,300.00	0.47
ORANGE 25/UND. FLR MTN	FR0014010IV2	3.875	0	0	500	97.536	487,680.39	0.12
RCI BANQUE 25/37 FLR MTN	FR001400Y5Z1	4.750	0	0	1,000	100.218	1,002,177.44	0.26
SCHNEID.ELEC 25/32 MTN	FR0014012CN8	3.000	1,000	0	1,000	98.332	983,323.47	0.25
STE GENERALE 23/31 FLRMTN	FR001400M6F5	4.875	0	0	500	105.158	525,792.17	0.13
Total issue country France							12,012,983.03	3.06
Issue country Great Britain								
BARCLAYS 25/37 FLR MTN	XS3034598394	4.616	0	0	800	102.379	819,035.56	0.21
BRIT.TELECOM 23/33 MTN	XS2675225531	4.250	0	0	500	103.354	516,772.43	0.13
HSBC HLDGS 25/34 FLR MTN	XS3069291782	3.911	0	0	1,000	100.660	1,006,602.86	0.26
NATWEST GRP 25/35 FLR MTN	XS3009472989	3.723	0	0	1,000	99.573	995,725.58	0.25
SSE 25/UND. FLR MTN	XS3095397454	4.500	0	0	400	99.278	397,112.08	0.10
STD.CHARTER 25/33 FLR MTN	XS3022397460	3.864	0	0	500	100.532	502,661.07	0.13
Total issue country Great Britain							4,237,909.58	1.08

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Iceland								
ARION BANK 25/30 MTN	XS3010578493	3.625	0	0	800	99.960	799,680.00	0.20
Total issue country Iceland							799,680.00	0.20
Issue country Italy								
B.T.P. 17-33	IT0005240350	2.450	0	0	1,000	94.388	943,880.00	0.24
ITALY 22/33	IT0005518128	4.400	0	0	1,100	106.670	1,173,370.00	0.30
ITALY 24/36 FLR	IT0005588881	1.800	1,000	0	1,000	101.380	1,069,244.72	0.27
UNICREDIT 25/35 MTN	IT0005654584	3.725	0	0	1,000	99.836	998,355.62	0.25
Total issue country Italy							4,184,850.34	1.07
Issue country Croatia								
RAIFF.BK AUS 25/29FLR MTN	XS3076190324	3.625	0	0	600	100.134	600,805.86	0.15
Total issue country Croatia							600,805.86	0.15
Issue country Luxembourg								
CK HUT.G.TEL 19/31	XS2057070182	1.500	0	0	600	89.704	538,221.34	0.14
Total issue country Luxembourg							538,221.34	0.14
Issue country Mexico								
MEXICO 25/33	XS2991917530	4.625	0	0	1,200	101.220	1,214,634.00	0.31
Total issue country Mexico							1,214,634.00	0.31
Issue country Morocco								
MOROCCO 20/30 REGS	XS2239829216	2.000	0	0	1,000	92.558	925,580.00	0.24
MOROCCO 25/29 REGS	XS3041270664	3.875	0	0	500	100.425	502,125.00	0.13
Total issue country Morocco							1,427,705.00	0.36
Issue country Netherlands								
BMW FIN. 23/35 MTN	XS2625968776	3.625	0	0	600	99.302	595,814.03	0.15
LSEG NETHERL 25/31 MTN	XS3225988826	3.000	0	0	1,000	97.778	977,776.89	0.25
M.B.INT.FIN. 25/31 MTN	DE000A4EB2Y0	3.125	0	0	1,000	98.919	989,191.55	0.25
TENNET NETH. 22/32 MTN	XS2549543226	4.250	0	0	400	104.833	419,333.09	0.11
TEV.P.F.N.II 21/30	XS2406607171	4.375	0	0	600	101.551	609,304.50	0.16
TEV.P.F.N.II 25/31	XS3081797964	4.125	500	0	500	100.183	500,915.63	0.13
VOLKSWAGEN INTL 15/UN.FLR	XS1206541366	3.500	0	0	300	96.425	289,276.05	0.07
Total issue country Netherlands							4,381,611.74	1.12
Issue country Panama								
CARNIVAL 24/30 REGS	XS2809222420	5.750	0	0	400	105.020	420,079.08	0.11
Total issue country Panama							420,079.08	0.11

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Philippines								
PHILIPPINES 25/32	XS2985434948	3.625	0	0	700	98.703	690,921.00	0.18
Total issue country Philippines							690,921.00	0.18
Issue country Poland								
MBANK 23/27 FLR MTN	XS2680046021	8.375	0	200	300	101.709	305,126.51	0.08
MBANK 25/35 FLR MTN	XS3090129332	4.778	0	0	500	101.664	508,319.57	0.13
MLP GRP 24/29	XS2914001750	6.125	0	0	700	102.430	717,012.22	0.18
Total issue country Poland							1,530,458.30	0.39
Issue country Romania								
ROMANIA 23/33 MTN REGS	XS2689948078	6.375	0	0	500	106.306	531,530.00	0.14
Total issue country Romania							531,530.00	0.14
Issue country Switzerland								
UBS GROUP 25/31 FLR MTN	CH1474856957	3.162	0	0	500	98.896	494,481.03	0.13
Total issue country Switzerland							494,481.03	0.13
Issue country Slovakia								
TATRA BANKA 24/30 FLR MTN	SK4000025201	4.971	0	0	500	103.560	517,797.50	0.13
Total issue country Slovakia							517,797.50	0.13
Issue country Slovenia								
NOVA LJUB.BK 24/30FLR MTN	XS2825558328	4.500	0	0	500	101.952	509,757.50	0.13
SLOVENIA 24/34	SI0002104576	3.000	0	0	500	99.188	495,937.50	0.13
Total issue country Slovenia							1,005,695.00	0.26
Issue country Spain								
SPAIN 17-33	ES00000128Q6	2.350	0	0	1,000	95.317	953,171.00	0.24
SPAIN 23/33	ES0000012L78	3.550	0	0	1,400	102.729	1,438,207.40	0.37
SPAIN 25/35	ES0000012067	3.150	0	0	1,700	99.004	1,683,068.97	0.43
Total issue country Spain							4,074,447.37	1.04
Issue country Hungary								
OTP BNK 24/30 FLR MTN	XS2917468618	4.250	0	0	700	101.262	708,836.90	0.18
Total issue country Hungary							708,836.90	0.18

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country USA								
ALPHABET 25/45	XS3064427837	3.875	0	0	500	94.032	470,162.13	0.12
BK AMERICA 25/31 FLR MTN	XS3217583049	2.984	1,000	0	1,000	98.079	980,788.00	0.25
BK AMERICA 25/34 FLR MTN	XS3019219859	3.485	0	0	1,500	98.973	1,484,598.03	0.38
CARRIER GLOB 24/32	XS2751689048	4.500	0	0	500	104.986	524,931.54	0.13
ELI LILLY 19/31	XS2075937370	0.625	0	0	700	87.389	611,721.66	0.16
FEDEX 25/32	XS3136900670	3.500	0	0	500	99.181	495,904.73	0.13
FORD MOTO.CR 24/30 MTN	XS2767246908	4.445	0	0	800	102.054	816,435.16	0.21
MET.LIFE F.I 26/33 MTN	XS3386672565	4.000	1,500	0	1,500	101.610	1,524,150.00	0.39
TIMKEN CO. 24/34	XS2824606532	4.125	0	0	500	100.513	502,565.63	0.13
VISA 22/34	XS2479942034	2.375	0	0	700	93.066	651,464.06	0.17
Total issue country USA							8,062,720.94	2.05
Total bonds denominated in EUR							55,414,662.80	14.11
Bonds denominated in INR								
Issuer Inter-American Development Bank								
I.A.D.B. 24/29 MTN	XS2749539933	7.000	0	0	18,000	97.728	157,825.96	0.04
Total issuer Inter-American Development Bank							157,825.96	0.04
Total bonds denominated in INR translated at a rate of 111.45790							157,825.96	0.04
Bonds denominated in PLN								
Issue country Poland								
POLAND 21/32	PL0000113783	1.750	0	0	3,000	82.125	582,722.33	0.15
POLAND 24/35	PL0000118188	5.000	4,500	0	4,500	94.938	1,010,451.16	0.26
Total issue country Poland							1,593,173.49	0.41
Total bonds denominated in PLN translated at a rate of 4.22800							1,593,173.49	0.41
Bonds denominated in ZAR								
Issue country South Africa								
SOUTH AFR. 2030	ZAG000106998	8.000	0	0	10,000	100.531	530,250.49	0.14
SOUTH AFR. 2032	ZAG000107004	8.250	0	0	8,000	100.563	424,332.25	0.11
Total issue country South Africa							954,582.74	0.24
Total bonds denominated in ZAR translated at a rate of 18.95920							954,582.74	0.24
Bonds denominated in CZK								
Issue country Czechia								
CZECH REP. 2030 94	CZ0001004477	0.950	0	0	12,000	88.406	436,924.69	0.11
Total issue country Czechia							436,924.69	0.11
Total bonds denominated in CZK translated at a rate of 24.28050							436,924.69	0.11

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Bonds denominated in TRY								
Issuer European Bank for Reconstruction and Development								
EBRD 24/29 MTN	XS2765026468	27.500	50,000	0	50,000	79.350	742,140.19	0.19
Total issuer European Bank for Reconstruction and Development							742,140.19	0.19
Total bonds denominated in TRY translated at a rate of 53.46025							742,140.19	0.19
Bonds denominated in USD								
Issue country Australia								
NATL AUST.BK 25/36FLR MTN	USQ6535DCJ11	5.902	0	0	500	102.830	441,425.20	0.11
Total issue country Australia							441,425.20	0.11
Issue country Brazil								
BRAZIL 24/34	US105756CH10	6.125	0	0	900	101.100	781,197.68	0.20
Total issue country Brazil							781,197.68	0.20
Issue country Chile								
LATAM AIR.GP 24/30 REGS	USP62138AB13	7.875	0	0	1,010	103.775	899,873.36	0.23
Total issue country Chile							899,873.36	0.23
Issue country Ecuador								
ECUADOR 26/34 REGS	XS3285368620	8.750	1,000	0	1,000	101.250	869,285.25	0.22
Total issue country Ecuador							869,285.25	0.22
Issue country Indonesia								
INDONESIA 25/30	US455780DZ65	5.250	0	0	500	101.888	437,379.27	0.11
Total issue country Indonesia							437,379.27	0.11
Issue country Netherlands								
ING GROEP 26/UND. FLR	XS3282781460	6.500	1,000	0	1,000	98.190	843,013.52	0.21
Total issue country Netherlands							843,013.52	0.21
Issue country Panama								
PANAMA, REP 22/35	US698299BT07	6.400	0	0	600	106.357	547,878.94	0.14
Total issue country Panama							547,878.94	0.14
Issue country Peru								
MINSUR 21/31 REGS	USP6811TAB19	4.500	400	0	1,000	95.156	816,967.16	0.21
Total issue country Peru							816,967.16	0.21

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Units/nominal (nom. in 1,000, rounded)								
Issue country Poland								
POLAND 24/34	US731011AY80	5.125	0	0	800	100.571	690,764.54	0.18
Total issue country Poland							690,764.54	0.18
Issue country Türkiye								
TURKCELL ILE 25/32 REGS	XS2981975613	7.650	0	0	500	103.055	442,391.07	0.11
Total issue country Türkiye							442,391.07	0.11
Issue country Hungary								
OTP BNK 25/35 FLR MTN	XS2988670878	7.300	0	0	400	104.867	360,135.65	0.09
Total issue country Hungary							360,135.65	0.09
Issue country USA								
CENTENE 21/31	US15135BAX91	2.500	1,000	0	1,000	87.006	746,993.35	0.19
DELTA AIR 25/30	US247361A329	5.250	1,500	0	1,500	100.759	1,297,605.71	0.33
USA 23/43	US912810TW80	4.750	0	0	2,000	97.902	1,681,087.68	0.43
Total issue country USA							3,725,686.74	0.95
Total bonds denominated in USD translated at a rate of 1.16475							10,855,998.38	2.76
Total securities admitted to organised markets							286,113,906.49	72.86
Unlisted securities								
Bonds denominated in USD								
Issue country Great Britain								
AVIANCA MID. 25/28 REGS	USG2957NAC59	9.000	0	313	187	99.875	160,068.39	0.04
Total issue country Great Britain							160,068.39	0.04
Total bonds denominated in USD translated at a rate of 1.16475							160,068.39	0.04
Total unlisted securities							160,068.39	0.04
Derivatives							Unrealised result in EUR	
Financial futures denominated in EUR								
Issue country Germany								
MSCI Wor NTR Inde Jun26	FMWN220626				-60		-284,690.00	-0.07
Total issue country Germany							-284,690.00	-0.07
Total financial futures denominated in EUR							-284,690.00	-0.07

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Security designation	ISIN number	Holding	Unrealised result in EUR	% share of fund assets
Financial futures denominated in JPY				
Issue country Japan				
TOPIX INDX FUTR Jun26	TSP110626	10	11,862.57	0.00
Total issue country Japan			11,862.57	0.00
Total financial futures denominated in JPY translated at a rate of 185.45730			11,862.57	0.00
Financial futures denominated in USD				
Issue country USA				
E-Mini Russ 2000 Jun26	RTY180626	18	326,001.29	0.08
MSCI EM LatAm NTR Jun26	MML190626	29	24,151.10	0.01
S&P500 EMINI FUT Jun26	SPMI180626	-7	-249,785.35	-0.06
Total issue country USA			100,367.03	0.03
Total financial futures denominated in USD translated at a rate of 1.16475			100,367.03	0.03
Total derivatives			-172,460.39	-0.04
Forward exchange agreements			Unrealised result in EUR	
Forward exchange agreements denominated in EUR				
Issue country Austria				
FXF SPEST EUR/USD 01.07.2026	FXF_TAX_3477900	16,888,426	-259,929.33	-0.07
Total issue country Austria			-259,929.33	-0.07
Total forward exchange agreements denominated in EUR			-259,929.33	-0.07
Total forward exchange agreements			-259,929.33	-0.07
Breakdown of fund assets				
Transferable securities			372,497,468.84	94.86
Forward exchange agreements			-259,929.33	- 0.07
Financial futures			-172,460.39	- 0.04
Bank balances			18,668,002.96	4.75
Dividend entitlements			398,059.75	0.10
Interest entitlements			1,579,694.68	0.40
Other deferred items			-11,666.07	- 0.00
Fund assets			392,699,170.44	100.00

Investor note:

The values of assets in illiquid markets may deviate from their actual selling prices.

Dividend-bearing units outstanding	AT0000A3BMH2	units	955,671.616
Value of dividend-bearing unit	AT0000A3BMH2	EUR	119.89
Dividend-bearing units outstanding	AT0000A3DX91	units	173,885.247
Value of dividend-bearing unit	AT0000A3DX91	EUR	119.09
Non-dividend-bearing units outstanding	AT0000A3BMJ8	units	1,805,193.462
Value of non-dividend-bearing unit	AT0000A3BMJ8	EUR	129.15
KEST-exempt non-dividend-bearing units outstanding	AT0000A3BMK6	units	105,383.237
Value of KEST-exempt non-dividend-bearing unit	AT0000A3BMK6	EUR	129.19
KEST-exempt non-dividend-bearing units outstanding	AT0000A3BME9	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A3BME9	EUR	130.45
KEST-exempt non-dividend-bearing units outstanding	AT0000A3BMG4	units	82,478.486
Value of KEST-exempt non-dividend-bearing unit	AT0000A3BMG4	HUF	45,704.31
KEST-exempt non-dividend-bearing units outstanding	AT0000A3BMF6	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A3BMF6	HUF	45,757.42

The following securities are inflation-linked bonds for which the nominal value is secured by an inflation index:

Security designation	ISIN number	Index value	Value in EUR
GOVT.BOND.V. 14/30 INFL.LKD	DE0001030559	1.31731	659,201.68
FRANCE 19/29	FR0013410552	1.25475	620,969.50
ITALY 24/36 FLR	IT0005588881	1.05469	1,069,244.72

The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is not permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, securities lending agreements were not employed.

Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG. For foreign currency futures contracts and foreign currency swap contracts that are not physically delivered, the collateral is swapped between the Fund and Erste Group Bank AG.

In the event of negative exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, EUR-denominated bonds from the national governments or central banks of the countries of the Eurozone are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. In the event of regulatory requirements that stipulate a different discount or the provision of alternative collateral, these requirements are met.

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Publicly traded securities				
Equities denominated in GBP				
Issue country Great Britain				
TESCO PLC LS-.0633333	GB00BLGZ9862		960,000	960,000
Equities denominated in EUR				
Issue country Germany				
AUMOVIO SE NA N.P.	DE000AUMOV10		15,000	123,600
HEIDELBERG MATERIALS N.P.	DE0006047004		1,500	22,850
MERCEDES-BENZ GRP NA N.P.	DE0007100000		7,000	84,400
SIEMENS HEALTH.AG NA N.P.	DE000SHL1006		0	103,800
Equities denominated in JPY				
Issue country Japan				
ORGANO	JP3201600008		3,800	66,000

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Bonds denominated in EUR				
Issue country Italy				
B.T.P. 20/26 FLR	IT0005415416	0.650	0	300
Issue country Netherlands				
VOLKSWAGEN INTL 14/UNDFLR	XS1048428442	0.000	0	300
Index certificates denominated in EUR				
Issue country Jersey				
WISDOMTREE.HMS.Z12/UN.XAU	JE00B8DFY052		0	145,000
Securities admitted to organised markets				
Equities denominated in AUD				
Issue country Australia				
BRAMBLES LTD	AU000000BXB1		0	330,300
Equities denominated in GBP				
Issue country Great Britain				
RELX PLC LS -.144397	GB00B2B0DG97		130,000	130,000
Equities denominated in DKK				
Issue country Denmark				
CARLSBERG A/S REG. B DK20	DK0010181759		40,000	40,000
Equities denominated in EUR				
Issue country France				
LVMH EO 0.3	FR0000121014		0	7,700
VINCI S.A. BEARER EO 2.50	FR0000125486		0	37,700
Issue country Netherlands				
FERROVIAL N.V. EO-.01	NL0015001FS8		0	85,100

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Issue country Spain				
AENA SME S.A. EO 1	ES0105046017		10,000	202,000
BCO SANTANDER N.E00.5	ES0113900J37		0	510,500
IBERDROLA BEARER EO -.75	ES0144580Y14		0	280,000
Equities denominated in HKD				
Issue country Cayman Islands				
CHOW TAI FOOK JEWEL. HD 1	KYG211461085		3,200,000	3,200,000
Equities denominated in JPY				
Issue country Japan				
FUJI ELECTRIC CO. LTD.	JP3820000002		0	76,000
FUJIKURA LTD	JP3811000003		265,500	265,500
Equities denominated in CAD				
Issue country Canada				
WHEATON PREC. METALS	CA9628791027		0	51,600
Equities denominated in SEK				
Issue country Sweden				
EQT AB	SE0012853455		0	130,000
SKF AB B SK 0.625	SE0000108227		0	206,700
Equities denominated in CHF				
Issue country Switzerland				
SANDOZ GROUP AG SF -.05	CH1243598427		80,000	80,000
Equities denominated in SGD				
Issue country Singapore				
SINGAPORE TELE. SD-.15	SG1T75931496		190,000	1,690,000
Equities denominated in USD				
Issue country Cayman Islands				
NU HLDGS CL.A DL-.000066	KYG6683N1034		20,000	365,600

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Issue country Ireland				
MEDTRONIC PLC DL-.0001	IE00BTN1Y115		56,000	56,000
Issue country USA				
CISCO SYSTEMS DL-.001	US17275R1023		2,400	71,000
HALOZYME THERAPEU.DL-.001	US40637H1095		76,500	76,500
IDEXX LABS INC. DL-.10	US45168D1046		0	6,800
INTL BUS. MACH. DL-.20	US4592001014		1,500	18,500
MERCADOLIBRE INC	US58733R1023		0	2,380
ORMAT TECHNOLOG. DL-.001	US6866881021		0	48,000
RAMBUS INC.(DEL.) DL-.001	US7509171069		16,800	65,600
SERVICENOW INC. DL-.001	US81762P1021		51,600	51,600
THERMO FISH.SCIENTIF.DL 1	US8835561023		0	9,300
TRIMBLE INC.	US8962391004		4,000	69,100
UIPATH INC. A DL-.00001	US90364P1057		490,000	490,000
UNITED PARCEL SE.B DL-01	US9113121068		62,000	62,000

Unlisted securities**Bonds denominated in EUR****Issue country Great Britain**

BARCLAYS BK 22/25 MTN	CH1222675923	3.700	0	3,000
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Issue country Austria

RLB OOE 22/25 MTN	AT0000A322G7	3.500	0	2,500
S IMMO AG 19/26 MTN 1	AT0000A285H4	1.875	0	1,250

Bonds denominated in USD**Issue country Switzerland**

UBS GROUP 23/26 REGS	USH42097EJ27	4.550	0	500
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Vienna, June 2026

Erste Asset Management GmbH
Electronically signed

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